



# **Security and Covenant Monitoring (SeCoM - DLT)**

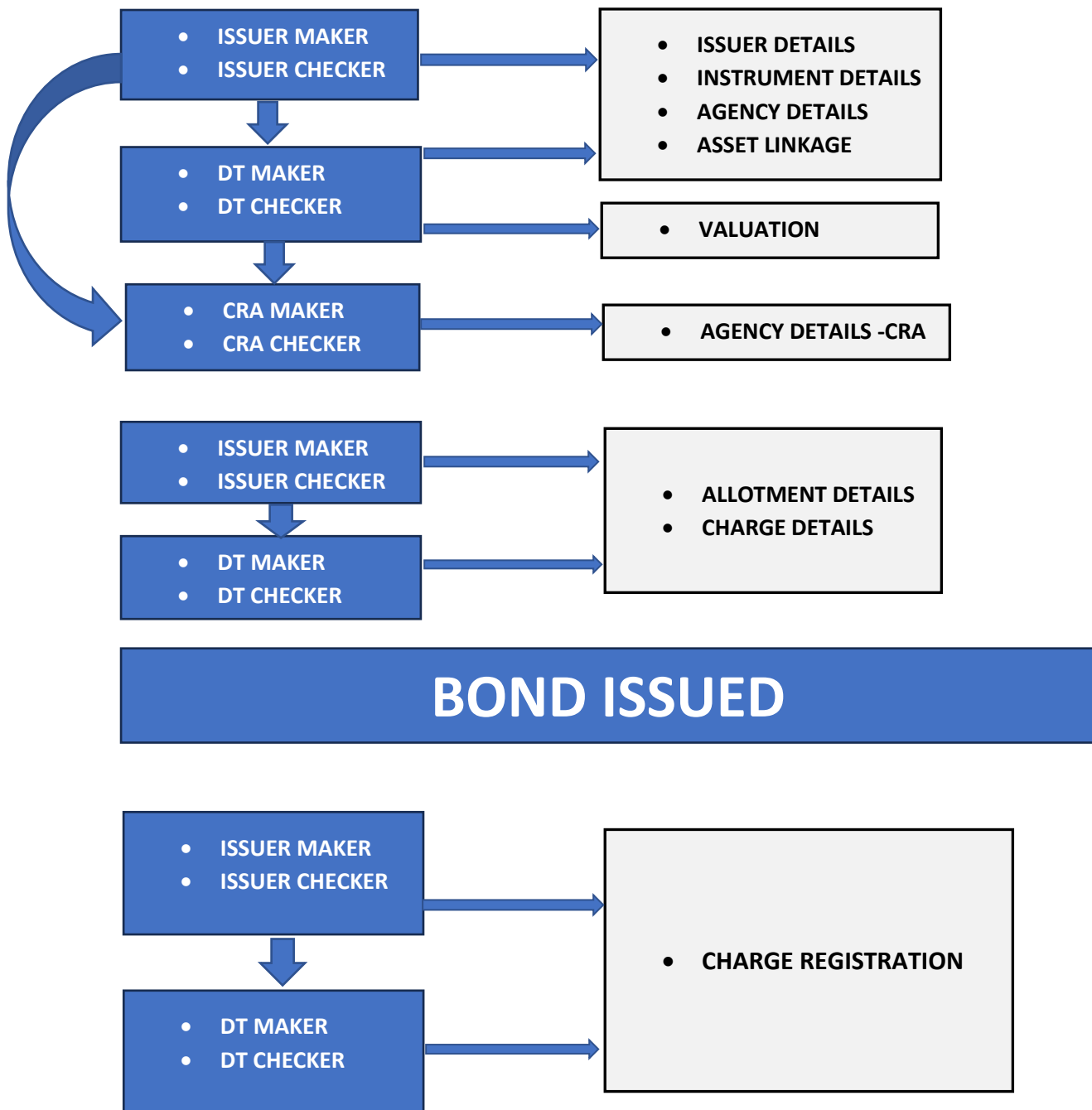
**CRA's User Manual**

**June 2023**

# Bond Module

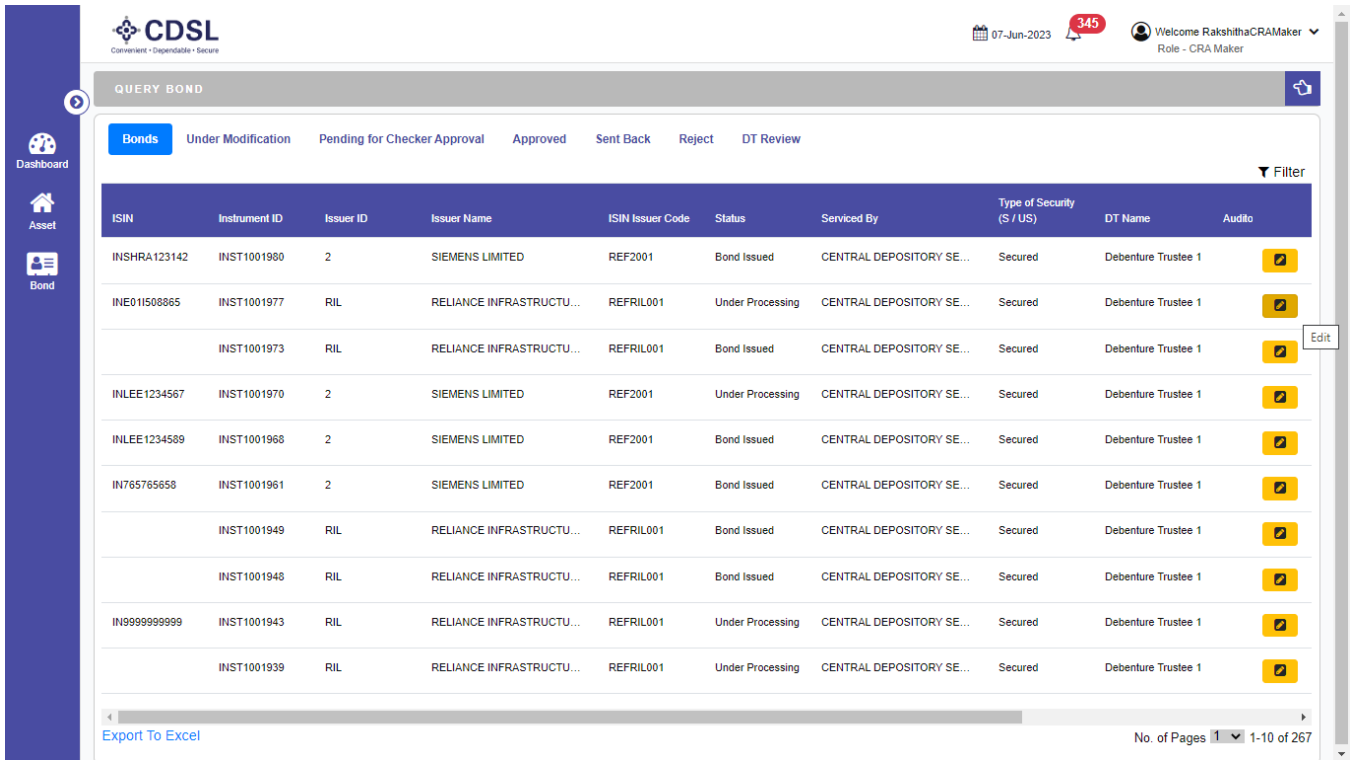
This module is used by CRA's to verify and approve the details entered by issuers for bond issuance. Initial credit rating details is entered by issuer in the system. System has provided option to CRA's to modify/update the rating details entered by issuers CRA to ensure all the fields are updated with correct values.

## Stages in System



## 1. Update Credit Rating (Maker – Checker)











- CRA will click on Bonds tab to check for all the pending bonds and for the full details of the instrument\_click on the instrument ID.



**QUERY BOND**


07-Jun-2023 345 Welcome RakshithaCRAMaker Role - CRA Maker

**Bonds** Under Modification Pending for Checker Approval Approved Sent Back Reject DT Review

ISIN	Instrument ID	Issuer ID	Issuer Name	ISIN Issuer Code	Status	Serviced By	Type of Security (S / US)	DT Name	Audit
INSHRA123142	INST1001980	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1	
INE011500865	INST1001977	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1	
	INST1001973	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1	
INLEE1234567	INST1001970	2	SIEMENS LIMITED	REF2001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1	
INLEE1234589	INST1001968	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1	
IN765765658	INST1001961	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1	
	INST1001949	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1	
	INST1001948	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1	
IN9999999999	INST1001943	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1	
	INST1001939	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1	

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- CRA Maker will review the Instrument Details.



07-Jun-2023 345 Welcome RakshithaCRAMaker  
Role - CRA Maker

BOND

ISSUER DETAILS   INSTRUMENT DETAILS   AGENCY DETAILS   ASSET LINKAGE   VALUATION   CHARGE DETAILS   REDEMPTION DETAILS   INTEREST PAYMENT DETAILS   ADD COVENANTS

Instrument ID - INST1001977   Status - Under Processing   ISIN Issuer Code - REFRIL001   Issuer Code - RIL  
 Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)   ISIN - INE011508865


<b>Issuer Name *</b> RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)	<b>ISIN Issuer Code</b> REFRIL001	<b>Issuer Former Name-1</b> RELIANCE PRIVATE LIMITED	<b>Issuer Former Name-2</b> test
<b>Issuer Former Name-3</b> test	<b>Corporate Identity Number (CIN) *</b> CIN76832435	<b>Type Of Issuer- Based On Ownership *</b> Public Sector	<b>Type Of Issuer – Based On Nature *</b> Bank
<b>Business Sector *</b> Finance	<b>LEI</b> LEI23894	<b>Compliance Officer/Company Secretary *</b> Compliance Officer	<b>Name Of The Compliance Officer/Company Secretary *</b> Mr.K.Sethuraman
<b>Email Id Of Compliance Officer/Company Secretary *</b> sethuraman@gmail.com	<b>State *</b>	<b>City *</b>	<b>Pincode *</b>
<b>Address Line 1 *</b>	<b>Address Line 2 *</b>	<b>Address Line 3 *</b>	

Group Company Details

<b>Name Of The Company</b> test	<b>CIN</b> test	<b>LEI</b> test	<b>Nature Of Relationship</b> Subsidiary
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Next

- CRA Maker will review the Instrument Details.



07-Jun-2023 345 Welcome RakshithaCRAMaker  
Role - CRA Maker

BOND

ISSUER DETAILS   **INSTRUMENT DETAILS**   AGENCY DETAILS   ASSET LINKAGE   VALUATION   CHARGE DETAILS   REDEMPTION DETAILS   INTEREST PAYMENT DETAILS   ADD COVENANTS

Instrument ID - INST1001977   Status - Under Processing   ISIN Issuer Code - REFRIL001   Issuer Code - RIL   Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)  
 ISIN - INE011508865


Instrument Details

<b>Type Of Security (S/U) *</b> Secured	<b>Serviced By *</b> CENTRAL DEPOSITORY SERVICE	<b>ISIN</b> INE011508865	<b>Name Of The Instrument *</b> NCD
<b>Instrument Description (Long) *</b> NCD Series 2		<b>Instrument Description (Short) *</b> Series 2	

<b>Tenure *</b> 10 Years   0 Months   0 Days	<b>Lead Manager To The Issue</b>	<b>Registrar</b>	<b>Date Of Information Memorandum *</b> 06-Jun-2023
<b>Face Value *</b> 1,000	<b>Issue Price *</b> 1,000	<b>Security Cover Ratio *</b> 1.5	<b>Green Shoe Option *</b> No
<b>Issue Quantity *</b> 10,000	<b>Green Shoe Option Quantity</b> 0	<b>Total Issue Quantity *</b> 10,000	
<b>Issue Size *</b> 1,00,00,000	<b>Green Shoe Option Size</b> 0	<b>Total Issue Size *</b> 1,00,00,000	

<b>Deemed Date Of Allotment</b>	
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<b>ALLOTMENT DETAILS</b>		
<b>Date Of Allotment</b>	<b>Redemption Date</b>	<b>Amount Raised</b> 0



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Role - CRA Maker

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### ISSUE DETAILS

<b>Tenure *</b> <input type="text" value="10"/> <input type="text" value="0"/> <input type="text" value="0"/> <small>Years Months Days</small>			<b>Lead Manager To The Issue</b> <input type="text"/>	<b>Registrar</b> <input type="text"/>	<b>Date Of Information Memorandum *</b> <input type="text" value="06-Jun-2023"/>
<b>Face Value *</b> <input type="text" value="1,000"/>	<b>Issue Price *</b> <input type="text" value="1,000"/>	<b>Security Cover Ratio *</b> <input type="text" value="1.5"/>	<b>Green Shoe Option *</b> <input type="text" value="No"/>		
<b>Issue Quantity *</b> <input type="text" value="10,000"/>	<b>Green Shoe Option Quantity</b> <input type="text" value="0"/>	<b>Total Issue Quantity *</b> <input type="text" value="10,000"/>			
<b>Issue Size *</b> <input type="text" value="1,00,00,000"/>	<b>Green Shoe Option Size</b> <input type="text" value="0"/>	<b>Total Issue Size *</b> <input type="text" value="1,00,00,000"/>			
<b>Deemed Date Of Allotment</b> <input type="text"/>					


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### ALLOTMENT DETAILS

<b>Date Of Allotment</b> <input type="text"/>	<b>Redemption Date</b> <input type="text"/>	<b>Amount Raised</b> <input type="text" value="0"/>			
<b>Allotment Quantity</b> <input type="text"/>	<b>Total Redemption Quantity</b> <input type="text" value="0"/>	<b>Total Reissuance Quantity</b> <input type="text" value="0"/>	<b>Net Quantity</b> <input type="text"/>		
<b>Allotment Size</b> <input type="text" value="0"/>	<b>Value Redeemed</b> <input type="text"/>	<b>Total Reissuance Size</b> <input type="text" value="0"/>	<b>Issue Outstanding Size</b> <input type="text" value="0,000"/>		
<b>Coupon Rate</b> <input type="text"/>	<b>Frequency Of Interest Payments</b> <input type="text" value="Select"/>	<b>Interest Payments - Start Date</b> <input type="text"/>	<b>Interest Payments - End Date</b> <input type="text"/>		
<b>Creation Date</b> <input type="text" value="07-Jun-2023:11:49:35.827"/>	<b>Last Modification Date</b> <input type="text" value="07-Jun-2023:12:00:41.749"/>				

Reissuance Details
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Role - CRA Maker

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BOND
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ISSUER DETAILS
INSTRUMENT DETAILS
AGENCY DETAILS
ASSET LINKAGE
VALUATION
CHARGE DETAILS
REDEMPTION DETAILS
INTEREST PAYMENT DETAILS
ADD COVENANTS

Instrument ID - INST1001977
Status - Under Processing
ISIN Issuer Code - REFRIL001
Issuer Code - RIL
Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)

ISIN - INE01508865

### CRA Details

<b>CRA Code</b> <input type="text"/>		<b>Credit Rating Agency Name*</b> <input type="text" value="ACQUITE RATINGS &amp; RESEARCH LIMITED"/>			
<b>Prefix</b> <input type="text" value="Select"/>	<b>Credit Rating*</b> <input type="text" value="AAA"/>	<b>Suffix</b> <input type="text" value="Select"/>	<b>Outlook*</b> <input type="text" value="Positive"/>	<b>Watch*</b> <input type="text" value="No Watch"/>	
<b>Rating Action*</b> <input type="text" value="New"/>	<b>Date Of Rating(Initial)*</b> <input type="text" value="07-Jun-2023"/>	<b>Date Of Rating Change/Date Of Press Release*</b> <input type="text" value="07-Jun-2023"/>		<b>Hyperlink For Press Release *</b> <input type="text" value="https://www.careratings.com/upload/CompanyFiles/PR/202306120642_Sk_Finance_Limited.pdf"/>	
<b>CRA Verification Status *</b> <input type="text" value="Verified"/>	<b>Date Of Verification*</b> <input type="text" value="07-Jun-2023"/>	<b>Verified Login*</b> <input type="text" value="ARRL"/>	<b>Issuer Not Cooperating</b> <input type="text" value="Select"/>	<b>Action By*</b> <input type="text" value="Issuer"/>	
<b>Issuer Remarks</b> <input type="text"/>			<b>CRA Remarks</b> <input type="text"/>		
<b>Creation Date</b> <input type="text" value="07-Jun-2023:12:11:54.054"/>	<b>Last Modification Date</b> <input type="text" value="07-Jun-2023:12:11:54.054"/>				

Rating History

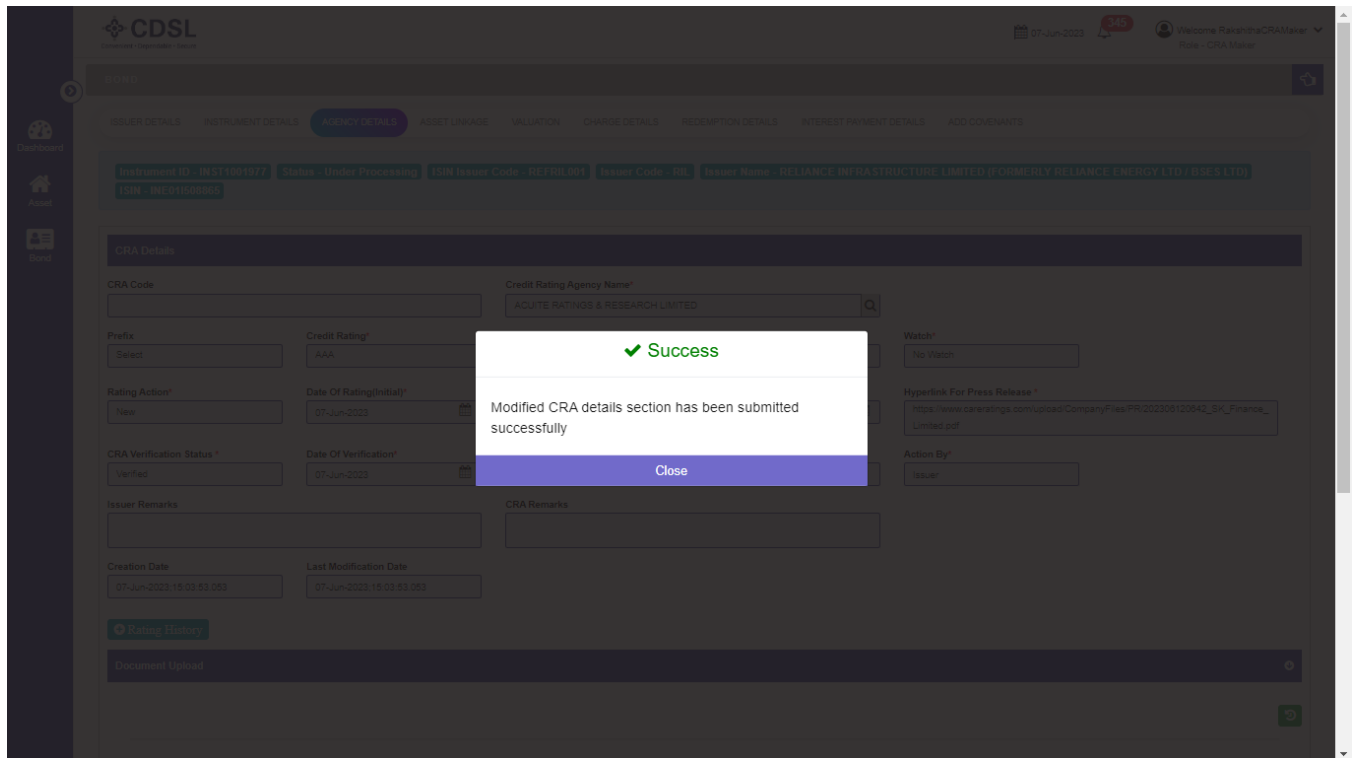
Document Upload
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Update
Submit

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- CRA can upload documents by clicking on a first button at bottom right corner of the page.
- Click on Browse, select a Document then click on Submit button.

- CRA maker to review the fields updated by issuer and correct if any changes required and fill up the remaining fields and submit.



- Post submit by CRA maker, system will transfer the request to CRA Checker.

## 2. CRA Checker

**QUERY BOND**

[Bonds](#)
[Under Modification](#)
[Pending for Checker Approval](#)
[Approved](#)
[Sent Back](#)
[Reject](#)
[DT Review](#)

ISIN	Instrument ID	Issuer ID	Issuer Name	ISIN Issuer Code	Status	Serviced By	Type of Security (S / US)	DT Name	Auditor Name	Creation Date	
INSHRA123142	INST1001980	2	SIEMENS LIMITED	REF2001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		07-Jun-2023,13:20:41.	<a href="#">Edit</a>
INE01508885	INST1001977	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		07-Jun-2023,12:22:05.	<a href="#">Edit</a>
	INST1001973	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		06-Jun-2023,15:48:41.	<a href="#">Edit</a>
INLEE1234567	INST1001970	2	SIEMENS LIMITED	REF2001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		05-Jun-2023,16:28:07.	<a href="#">Edit</a>
INLEE1234589	INST1001988	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		05-Jun-2023,12:02:00.	<a href="#">Edit</a>
IN785785658	INST1001961	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		02-Jun-2023,23:49:16.	<a href="#">Edit</a>
	INST1001949	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		01-Jun-2023,12:24:59.	<a href="#">Edit</a>
	INST1001948	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		01-Jun-2023,12:24:44.	<a href="#">Edit</a>
IN999999999	INST1001943	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		31-May-2023,16:20:01	<a href="#">Edit</a>
	INST1001939	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		31-May-2023,15:46:54	<a href="#">Edit</a>

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- Once logged in CRA can check Instrument details.

**BOND**

[ISSUER DETAILS](#)
[INSTRUMENT DETAILS](#)
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[ASSET LINKAGE](#)
[VALUATION](#)
[CHARGE DETAILS](#)
[REDEMPTION DETAILS](#)
[INTEREST PAYMENT DETAILS](#)
[ADD COVENANTS](#)

**Instrument ID - INST1001977**
**Status - Under Processing**
**ISIN Issuer Code - REFRIL001**
**Issuer Code - RIL**
**Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)**
**ISIN - INE01508885**

### Instrument Details

Type Of Security (S/US) *	Serviced By *	ISIN	Name Of The Instrument *
Secured	CENTRAL DEPOSITORY SERVICE	INE01508885	NCD
Instrument Description (Long) *		Instrument Description (Short) *	
NCD Series 2		Series 2	


### ISSUE DETAILS

Tenure *	Lead Manager To The Issue	Registrar	Date Of Information Memorandum *
10 Years 0 Months 0 Days			06-Jun-2023
Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *
1,000	1,000	1.5	No
Issue Quantity *	Green Shoe Option Quantity	Total Issue Quantity *	
10,000	0	10,000	
Issue Size *	Green Shoe Option Size	Total Issue Size *	
1,00,00,000	0	1,00,00,000	

Deemed Date Of Allotment

### ALLOTMENT DETAILS

Date Of Allotment	Redemption Date	Amount Raised
		0



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Role - CRA Checker

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### ISSUE DETAILS

<b>Tenure *</b> <input type="text" value="10"/> <input type="text" value="0"/> <input type="text" value="0"/> <small>Years Months Days</small>	<b>Lead Manager To The Issue</b> <input type="text"/>	<b>Registrar</b> <input type="text"/>	<b>Date Of Information Memorandum *</b> <input type="text" value="06-Jun-2023"/>
<b>Face Value *</b> <input type="text" value="1,000"/>	<b>Issue Price *</b> <input type="text" value="1,000"/>	<b>Security Cover Ratio *</b> <input type="text" value="1.5"/>	<b>Green Shoe Option *</b> <input type="text" value="No"/>
<b>Issue Quantity *</b> <input type="text" value="10,000"/>	<b>Green Shoe Option Quantity</b> <input type="text" value="0"/>	<b>Total Issue Quantity *</b> <input type="text" value="10,000"/>	
<b>Issue Size *</b> <input type="text" value="1,00,00,000"/>	<b>Green Shoe Option Size</b> <input type="text" value="0"/>	<b>Total Issue Size *</b> <input type="text" value="1,00,00,000"/>	
<b>Deemed Date Of Allotment</b> <input type="text"/>			

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### ALLOTMENT DETAILS

<b>Date Of Allotment</b> <input type="text"/>	<b>Redemption Date</b> <input type="text"/>	<b>Amount Raised</b> <input type="text" value="0"/>	
<b>Allotment Quantity</b> <input type="text"/>	<b>Total Redemption Quantity</b> <input type="text" value="0"/>	<b>Total Reissuance Quantity</b> <input type="text" value="0"/>	<b>Net Quantity</b> <input type="text"/>
<b>Allotment Size</b> <input type="text" value="0"/>	<b>Value Redeemed</b> <input type="text"/>	<b>Total Reissuance Size</b> <input type="text" value="0"/>	<b>Issue Outstanding Size</b> <input type="text" value="0,000"/>
<b>Coupon Rate</b> <input type="text"/>	<b>Frequency Of Interest Payments</b> <input type="text" value="Select"/>	<b>Interest Payments - Start Date</b> <input type="text"/>	<b>Interest Payments - End Date</b> <input type="text"/>
<b>Creation Date</b> <input type="text" value="07-Jun-2023:11:40:35.827"/>	<b>Last Modification Date</b> <input type="text" value="07-Jun-2023:11:40:35.827"/>		

Reissuance Details
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- CRA checker will review and approve CRA details under the Agency details tab. CRA checker has option to approve and send back in case its incorrect.



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Role - CRA Checker

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ISSUER DETAILS
INSTRUMENT DETAILS
AGENCY DETAILS
ASSET LINKAGE
VALUATION
CHARGE DETAILS
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INTEREST PAYMENT DETAILS
ADD COVENANTS

Instrument ID - INST1001977
Status - Under Processing
ISIN Issuer Code - REFRIL001
Issuer Code - RIL
Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)

ISIN - INE01508885

### CRA Details

<b>CRA Code</b> <input type="text"/>		<b>Credit Rating Agency Name*</b> <input type="text" value="ACQUITE RATINGS &amp; RESEARCH LIMITED"/>		
<b>Prefix</b> <input type="text" value="Select"/>	<b>Credit Rating*</b> <input type="text" value="AAA"/>	<b>Suffix</b> <input type="text" value="Select"/>	<b>Outlook*</b> <input type="text" value="Positive"/>	<b>Watch*</b> <input type="text" value="No Watch"/>
<b>Rating Action*</b> <input type="text" value="New"/>	<b>Date Of Rating(Initial)*</b> <input type="text" value="07-Jun-2023"/>	<b>Date Of Rating Change/Date Of Press Release*</b> <input type="text" value="07-Jun-2023"/>		<b>Hyperlink For Press Release *</b> <input type="text" value="https://www.careratings.com/upload/CompanyFiles/PR/202306120642_SK_Finance_Limited.pdf"/>
<b>CRA Verification Status *</b> <input type="text" value="Verified"/>	<b>Date Of Verification*</b> <input type="text" value="07-Jun-2023"/>	<b>Verified Login*</b> <input type="text" value="ARRL"/>	<b>Issuer Not Cooperating</b> <input type="text" value="Select"/>	<b>Action By*</b> <input type="text" value="Issuer"/>
<b>Issuer Remarks</b> <input type="text"/>		<b>CRA Remarks</b> <input type="text"/>		
<b>Creation Date</b> <input type="text" value="07-Jun-2023:15:03:53.053"/>	<b>Last Modification Date</b> <input type="text" value="07-Jun-2023:15:03:53.053"/>			

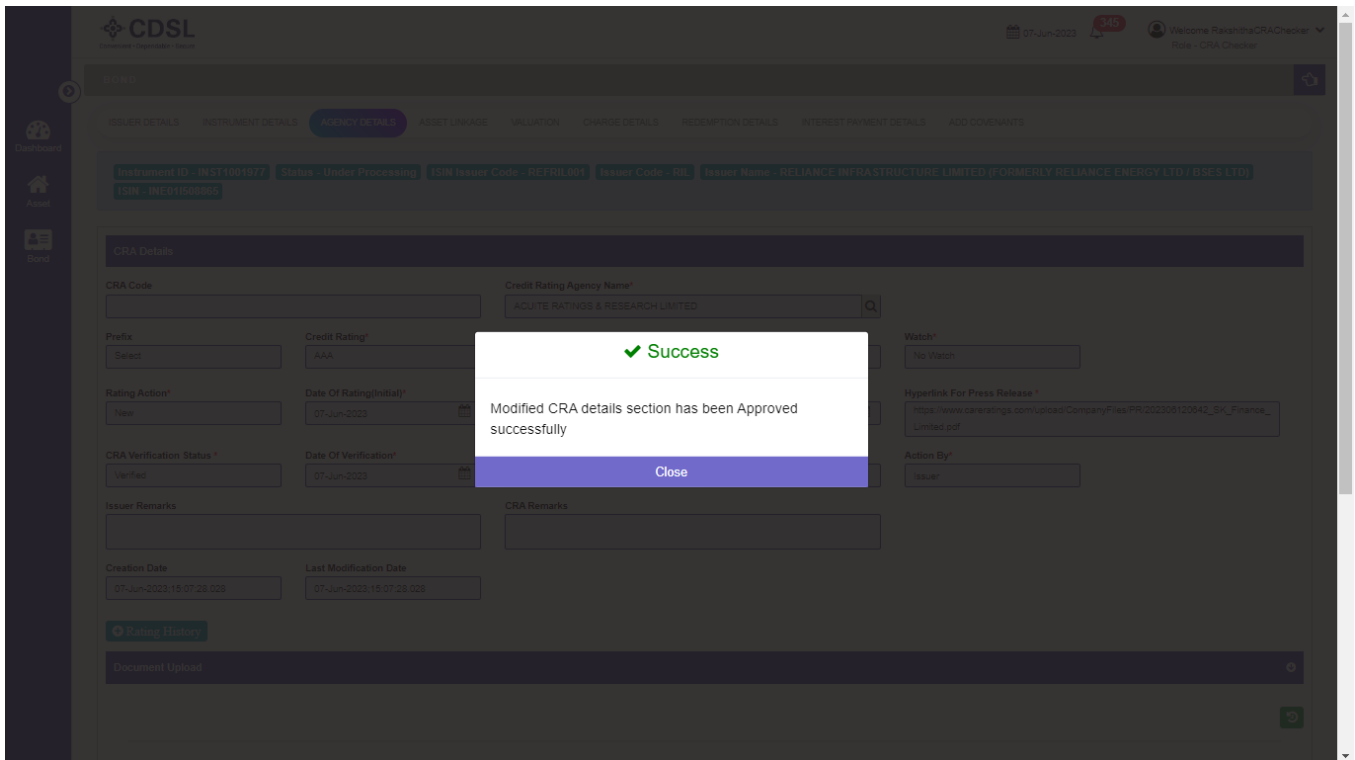
Rating History
+

Document Upload
+

Approve
Send Back

- CRA checker approves the request.





- If the CRA Checker rejects the request, then the request is sent back with remarks to the CRA Maker to modify the details and submit again.