

Security and Covenant Monitoring (SeCoM - DLT)

CRA's User Manual

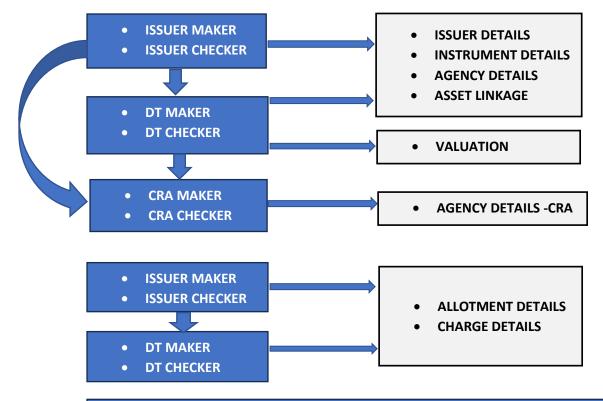
June 2023



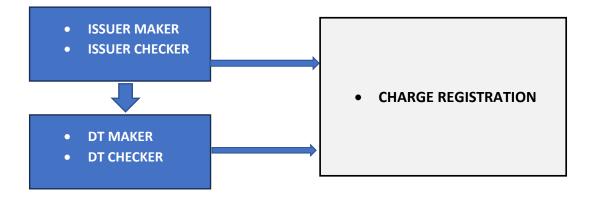
Bond Module

This module is used by CRA's to verify and approve the details entered by issuers for bond issuance. Initial credit rating details is entered by issuer in the system. System has provided option to CRA's to modify/update the rating details entered by issuers CRA to ensure all the fields are updated with correct values.

Stages in System



BOND ISSUED





1. Update Credit Rating (Maker – Checker)

• CRA will click on Bonds tab to check for all the pending bonds and for the full details of the instrument_click on the instrument ID.

Bonds Un	der Modification	Pending for Cheo	cker Approval Approved	Sent Back Reje	ct DT Review				
ISIN	Instrument ID	Issuer ID	Issuer Name	ISIN Issuer Code	Status	Serviced By	Type of Security (S / US)	DT Name	Audito
INSHRA123142	INST1001980	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1	
INE011508865	INST1001977	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1	
	INST1001973	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1	
INLEE1234567	INST1001970	2	SIEMENS LIMITED	REF2001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1	
INLEE1234589	INST1001968	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1	
IN765765658	INST1001961	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1	
	INST1001949	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1	
	INST1001948	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1	
IN9999999999	INST1001943	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1	
	INST1001939	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1	

• CRA Maker will review the Instrument Details.



BOND					
ISSUER DETAILS INSTRUMEN	NT DETAILS AGENCY I	DETAILS ASSET LINKAGE VALUATION C	CHARGE DETAILS REDEMPTION DETAILS INTEREST	PAYMENT DETAILS	ADD COVENANTS
Instrument ID - INST10019	77 Status - Under F	Processing ISIN Issuer Code - REFRIL001	Issuer Code - RIL		
		IMITED (FORMERLY RELIANCE ENERGY LT			
Issuer Name *		ISIN Issuer Code	Issuer Former Name-1		rmer Name-2
RELIANCE INFRASTRUCTU	RE LIMITED (FORMER	REFRIL001	RELIANCE PRIVATE LIMITED	test	
Issuer Former Name-3		Corporate Identity Number (CIN) *	Type Of Issuer- Based On Ownership *		suer – Based On Nature *
test		CIN76832435	Public Sector	Bank	•
Business Sector *		LEI	Compliance Officer/Company Secretary *	Name Of Secretary	The Compliance Officer/Company *
Finance	•	LEI23894	Compliance Officer	Wr.K.Se	thuraman
Email Id Of Compliance Office	r/Company Secretary *	State *	City *	Pincode *	
sethuraman@gmail.com					
Address Line 1 *		Address Line 2 *	Address Line 3 *		
Group Company Details					
Name Of The Company		CIN	LEI	Nature Of F	Relationship

• CRA Maker will review the Instrument Details.

CONVENIENT - Dependable - Secure									🏙 07-Jun-2023	345	Welcome RakshithaCF Role - CRA Maker
BOND											
ISSUER DETAILS	INSTRUMENT DE	ETAILS A	GENCY DETAILS	ASSET LINKAGE	VALUATION CHAR	RGE DETAILS R	EDEMPTION DETAILS INTEREST PAYMEN	IT DETAILS ADD	COVENANTS		
Instrument ID - ISIN - INE011508		Status - U	Under Process	ing ISIN Issuer (Code - REFRIL001	ssuer Code - RIL	Issuer Name - RELIANCE INFRAS	TRUCTURE LIMIT	ED (FORMERLY RELIAN	ICE ENER	GY LTD / BSES LTD)
Instrument Detail	ls										
Type Of Security ((S/US) *	Ser	rviced By *		ISIN		Name Of The Instrument *				
Secured		• C	CENTRAL DEPOS	ITORY SERVICE:	INE011508885		NCD				
Instrument Descr	ription (Long) *						Instrument Description (Short) *				
Instrument Description (Long) *											
NCD Series 2							Series 2				
ISSUE DETAILS	s			Lead Manager To Th	ne Issue		Series 2 Registrar		Date Of Information Mem	iorandum *	
ISSUE DETAILS		0		Lead Manager To Th	ne Issue				Date Of Information Mem 08-Jun-2023	iorandum *	
ISSUE DETAILS	s	0 Days		Lead Manager To Th	te Issue					iorandum *	
ISSUE DETAILS Tenure * 10 Years Face Value *	s 0			Issue Price *	te Issue		Registrar Security Cover Ratio *		06-Jun-2023 Green Shoe Option *	iorandum *	
ISSUE DETAILS	s 0				te Issue		Registrar		08-Jun-2023	iorandum *	
ISSUE DETAILS Tenure * 10 Years Face Value * 1,000 Issue Quantity *	s 0			Issue Price * 1,000 Green Shoe Option			Registrar Security Cover Ratio * 1.5 Total Issue Quantity *		06-Jun-2023 Green Shoe Option *	iorandum *	
ISSUE DETAILS Tenure * 10 Years Face Value * 1,000	s 0			Issue Price *			Registrar Security Cover Ratio * 1.5		06-Jun-2023 Green Shoe Option *	iorandum *	
ISSUE DETAILS Tenure * 10 Years Face Value * 1,000 Issue Quantity *	s 0			Issue Price * 1,000 Green Shoe Option	Quantity		Registrar Security Cover Ratio * 1.5 Total Issue Quantity *		06-Jun-2023 Green Shoe Option *	korandum *	
ISSUE DETAILS Tenure * 10 Years Face Value * 1,000 Issue Quantity * 10,000	s 0			Issue Price * 1,000 Green Shoe Option (0	Quantity		Registrar Security Cover Ratio * 1.5 Total Issue Quantity * 1.0000		06-Jun-2023 Green Shoe Option *	iorandum *	
ISSUE DETAIL S Tenure * 10 Years Face Value * 1.000 Issue Quantity * 10.000 Issue Size *	S 0 Months			Issue Price * 1,000 Green Shoe Option 0 Green Shoe Option	Quantity		Registrar Security Cover Ratio * 1.5 Total issue Quantity * 10,000 Total issue Size *		06-Jun-2023 Green Shoe Option *	iorandum *	
ISSUE DETAIL S Tenure * 10 Years Face Value * 1.000 Issue Quantity * 10.000 Issue Size * 1.00.0000	S 0 Months Allotment			Issue Price * 1,000 Green Shoe Option 0 Green Shoe Option	Quantity		Registrar Security Cover Ratio * 1.5 Total issue Quantity * 10,000 Total issue Size *		06-Jun-2023 Green Shoe Option *	iorandum *	
ISSUE DETAIL 3 Tenure * 10 Years Face Value * 1.000 Issue Quantity * 10.000 Issue Size * 1.00.0000 Deemed Date Of A	S O Months Allotment DETAIL S			Issue Price * 1,000 Green Shoe Option 0 Green Shoe Option	Quantity		Registrar Security Cover Ratio * 1.5 Total issue Quantity * 10,000 Total issue Size *		06-Jun-2023 Green Shoe Option *	eorandum *	



Tenure *	Lead Manager To The Issue	Registrar	Date Of Information Memorandum *	Date Of Information Memorandum *		
10 0 0			06-Jun-2023	Ê		
Years Months Days						
Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *			
1,000	1,000	1.5	No	•		
Issue Quantity *	Green Shoe Option Quantity	Total Issue Quantity *				
10,000		10,000				
Issue Size *	Green Shoe Option Size	Total Issue Size *				
1.00.00.000		1.00.0000				
Date Of Allotment	Redemption Date	Amount Raised 0				
Allotment Quantity	Total Redemption Quantity	Total Reissuance Quantity	Net Quantity			
	0	0				
Allotment Size	Value Redeemed	Total Reissuance Size	Issue Outstanding Size			
0		0	0.000			
Coupon Rate	Frequency Of Interest Payments	Interest Payments – Start Date	Interest Payments - End Date			
L	Select	•		**		
Creation Date	Last Modification Date					
07-Jun-2023;11:49:35.827	07-Jun-2023;12:09:41.749					

	- CDSL Conversient - Dependable - Secure				🏙 07-Jun-2023	3 Welcome RakshithaCRAMaker V Role - CRA Maker
0	BOND					ئ
nboard	ISSUER DETAILS INSTRUMENT DET	TAILS AGENCY DETAILS ASSET LINKAGE	VALUATION CHARGE DETAILS RI	EDEMPTION DETAILS INTEREST PAYMENT	T DETAILS ADD COVENANTS	
Asset	Instrument ID - IN ST1001977 ISIN - INE011508865	Status - Under Processing ISIN Issuer	Code - REFRIL001 issuer Code - RIL	Issuer Name - RELIANCE INFRAST	RUCTURE LIMITED (FORMERLY RELL	ANCE ENERGY LTD / BSES LTD)
Bond	CRA Details					
	CRA Code		Credit Rating Agency Name*			
			ACUITE RATINGS & RESEARCH LIMITE	D Q		
	Prefix	Credit Rating*	Suffix	Outlook*	Watch*	
	Select	ААА	Select	Positive	No Watch	
	Rating Action*	Date Of Rating(Initial)*	Date Of Rating Change/Date Of Press Rel		Hyperlink For Press Release *	
	New	07-Jun-2023	07-Jun-2023		https://www.careratings.com/upload/Con Limited.pdf	npanyFiles/PR/202306120642_SK_Finance_
	CRA Verification Status *	Date Of Verification*	Verified Login*	Issuer Not Cooperating Select	Action By*	
		07-308-2023		Selea	Issuer	
	Issuer Remarks		CRA Remarks			
	Creation Date	Last Modification Date				
	07-Jun-2023;12:11:54.054	07-Jun-2023;12:11:54.054				
	Rating History					
	Document Upload					٥
	Update Submit					হ

- CRA can upload documents by clicking on a first button at bottom right corner of the page.
- Click on Browse, select a Document then click on Submit button.



• CRA maker to review the fields updated by issuer and correct if any changes required and fill up the remaining fields and submit.

			rme RakshithaCRAMaker 💙 - CRA Maker
			¢.
			SES LTD)
	✓ Success	Watch*	
	Modified CRA details section has been submitted successfully	Hyperlink For Press Release * https://www.carerstings.com/upload/CompanyFiles/FR/2023061208- Umbed.pdf	2_SK_Finance_
	Close	Action By*	
	CRA Remarks		
			0
			ত

• Post submit by CRA maker, system will transfer the request to CRA Checker.

2. CRA Checker



QUERY BOND)									
Bonds Un	nder Modification	Pending for Ch	ecker Approval Approved	Sent Back Rej	ect DT Review					
ISIN	Instrument ID	Issuer ID	Issuer Name	ISIN Issuer Code	Status	Serviced By	Type of Security (S / US)	DT Name	Auditor Name	Creation Date
INSHRA123142	INST1001980	2	SIEMENS LIMITED	REF2001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		07-Jun-2023;13:20
INE011508865	INST1001977	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		07-Jun-2023;12:22
	INST1001973	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		06-Jun-2023;15:4
INLEE1234567	INST1001970	2	SIEMENS LIMITED	REF2001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		05-Jun-2023;16:2
INLEE1234589	INST1001968	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		05-Jun-2023;12:02
IN765765658	INST1001961	2	SIEMENS LIMITED	REF2001	Bond Issued	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		02-Jun-2023;23:4
	INST1001949	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		01-Jun-2023;12:2
	INST1001948	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Bond Issued	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		01-Jun-2023;12:2
IN9999999999	INST1001943	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		31-May-2023;16:2
	INST1001939	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		31-May-2023;15:4
4										

• Once logged in CRA can check Instrument details.

CDSL invenient - Dependable - Secure					🛗 07-Jun-2023 🔑 🔘 Welcome Rakshitha Role - CRA Checke
BOND					
ISSUER DETAILS	AGENCY DETAILS	ASSET LINKAGE VAL	UATION CHARGE DETA	LS REDEMPTION DETAILS INTEREST PAYMEN	IT DETAILS ADD COVENANTS
Instrument ID - IN ST1001977 Sta ISIN - INE011508865	itus - Under Processi	ing ISIN Issuer Code - I	REFRIL001 Issuer Co	de - RIL (Issuer Name - RELIANCE INFRAS	TRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)
Instrument Details					
Type Of Security (S/US) *	Serviced By *	ISIN		Name Of The Instrument *	
Secured 🗸	CENTRAL DEPOSI	ITORY SERVICE: IN	E011508885	NCD	
Instrument Description (Long) *				Instrument Description (Short) *	
NCD Series 2				Series 2	
ISSUE DETAILS					
ISSUE DETAILS		Lead Manager To The Issue		Registrar	Date Of Information Memorandum *
	0	Lead Manager To The Issue		Registrar	Date Of Information Memorandum *
Tenure *		Lead Manager To The Issue		Registrar	
Tenure *	0 Days	Lead Manager To The Issue		Registrar	
Tenure * 10 0 Years Months	0 Days				06-Jun-2023
Tenure * 10 0 Years Months Face Value *	0 Days	Issue Price *		Security Cover Ratio *	Green Shoe Option *
Tenure * 0 10 0 Years Months Face Value * 1,000	0 Days	Issue Price *		Security Cover Ratio *	Green Shoe Option *
Tenure * 0 Years Months Face Value * 1.000 Issue Quantity * 1.000	0 Days	Issue Price * 1,000 Green Shoe Option Quantity		Security Cover Ratio * 1.5 Total Issue Quantity *	Green Shoe Option *
Tenure * 0 10 0 Years Months Face Value * 1.000 Issue Quantity * 10,000	0 Days	Issue Price * 1,000 Green Shoe Option Quantity 0		Security Cover Ratio * 1.5 Total Issue Quantity * 10.000	Green Shoe Option *
Tenure * 0 10 0 Years Months Face Value * 1 1000 1 Issue Quantity * 1 10.000 1	0 Days	Issue Price * 1,000 Green Shoe Option Quantity 0 Green Shoe Option Size		Security Cover Ratio * 1.5 Total Issue Quantity * 10.000 Total Issue Size *	Green Shoe Option *
Tenure * 10 0 Years Months Face Value * 1 1.000 Issue Quantity * 10.000 Issue Size * 1.00.0000 Issue Size *	0 Days	Issue Price * 1,000 Green Shoe Option Quantity 0 Green Shoe Option Size		Security Cover Ratio * 1.5 Total Issue Quantity * 10.000 Total Issue Size *	Green Shoe Option *
Tenure * 10 0 Years Months Face Value * 1 10.000 Issue Quantity * 10.000 Issue Size * 1.000.000 Issue Size *	0 Days	Issue Price * 1,000 Green Shoe Option Quantity 0 Green Shoe Option Size		Security Cover Ratio * 1.5 Total Issue Quantity * 10.000 Total Issue Size *	Green Shoe Option *
Tenure * 0 10 0 Years Months Face Value * 1 1.000 Issue Quantity * 10.000 Issue Size * 1.000.0000 Deemed Date Of Allotment	0 Days	Issue Price * 1,000 Green Shoe Option Quantity 0 Green Shoe Option Size		Security Cover Ratio * 1.5 Total Issue Quantity * 10.000 Total Issue Size *	Green Shoe Option *



Tenure *	Lead Manager To The Issue	Registrar	Date Of Information Memorandum * 08-Jun-2023
			06-Jun-2023
Years Months Days			
Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *
1,000	1,000	1.5	No
Issue Quantity *	Green Shoe Option Quantity	Total Issue Quantity *	
10,000	0	10,000	
Issue Size*	Green Shoe Option Size	Total Issue Size *	
1,00,00,000	0	1,00,00,000	
ALLOTMENT DETAILS Date Of Allotment	Redemption Date	Amount Raised	
Allotment Quantity	Total Redemption Quantity	Total Reissuance Quantity	Net Quantity
Allotment Quantity	Total Redemption Quantity	Total Reissuance Quantity 0	Net Quantity
Allotment Quantity			Net Quantity Issue Outstanding Size
	0	0	
Allotment Size	0	0 Total Reissuance Size 0 Interest Payments – Start Date	Issue Outstanding Size 0.000 Interest Payments - End Date
Allotment Size	Value Redeemed	0 Total Reissuance Size 0	Issue Outstanding Size
Allotment Size	Value Redeemed Frequency Of Interest Payments	0 Total Reissuance Size 0 Interest Payments – Start Date	Issue Outstanding Size 0.000 Interest Payments - End Date
Allotment Size 0 Coupon Rate	0 Value Redeemed Frequency Of Interest Payments Select Value Redeemed Value Redeemed	0 Total Reissuance Size 0 Interest Payments – Start Date	Issue Outstanding Size 0.000 Interest Payments - End Date
Allotment Size 0 Coupon Rate Creation Date	C Value Redeemed Frequency Of Interest Payments Select Last Modification Date	0 Total Reissuance Size 0 Interest Payments – Start Date	Issue Outstanding Size 0.000 Interest Payments - End Date

• CRA checker will review and approve CRA details under the Agency details tab. CRA checker has option to approve and send back in case its incorrect.

- CDSL Convenient - Dependable - Secure				🋗 07-Jun-202	3 Kelcome Rakshith Role - CRA Check
BOND					
ISSUER DETAILS INSTRUMENT D	ETAILS AGENCY DETAILS ASSET LIN	KAGE VALUATION CHARGE	DETAILS REDEMPTION DETAILS INTERE	ST PAYMENT DETAILS ADD COVENANTS	
Instrument ID - IN ST1001977 I SIN - INE011508865	Status - Under Processing ISIN Is	suer Code - REFRIL001 Issu	er Code - RIL) Issuer Name - RELIANCE	INFRASTRUCTURE LIMITED (FORMERLY RE	JANCE ENERGY LTD / BSES LTD
CRA Details					
CRA Code		Credit Rating Agency Nar	ne*		
		ACUITE RATINGS & RE	SEARCH LIMITED	Q	
Prefix	Credit Rating*	Suffix	Outlook*	Watch*	_
Select	AAA	Select	Positive	No Watch	
Rating Action*	Date Of Rating(Initial)*	Date Of Rating Change/D	te Of Press Release*	Hyperlink For Press Release *	
New	07-Jun-2023	07-Jun-2023		https://www.careratings.com/upload/C Limited.pdf	ompanyFiles/PR/202306120642_SK_Fina
CRA Verification Status *	Date Of Verification*	Verified Login*	Issuer Not Cooperating	Action By*	
Verified	07-Jun-2023		Select	Issuer]
Issuer Remarks		CRA Remarks			
Creation Date	Last Modification Date				
07-Jun-2023;15:03:53.053	07-Jun-2023;15:03:53.053				
C Rating History					
Document Upload					
Approve Send Ba	ack				
Approve Solid De					

• CRA checker approves the request.



CDSL Conversive - Departative - Decore			🋗 07-Jun-2023	345	Welcome RakshithaCRAChecker V Role - CRA Checker
					Ŷ
					IGY LTD / BSES LTD)
	Credit Rating*	✓ Success			
	Date Of Rating(Initial)* 07-Jun-2023	Modified CRA details section has been Approved successfully			/202308120842_SK_Finance_
	Date Of Verification*	Close			
		CRA Remarks			
					e

• If the CRA Checker rejects the request, then the request is sent back with remarks to the CRA Maker to modify the details and submit again.